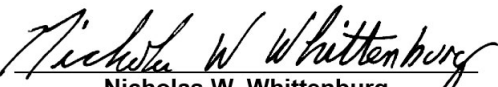




SO ORDERED.

SIGNED this 20th day of October, 2016

THIS ORDER HAS BEEN ENTERED ON THE DOCKET.
PLEASE SEE DOCKET FOR ENTRY DATE.


Nicholas W. Whittenburg
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TENNESSEE
AT CHATTANOOGA

IN RE:)	Jointly Administered Under Case
)	No. 1:16-bk-10272-NWW
NEW BEGINNINGS CARE, LLC, <i>et al.</i> ,)	
)	Chapter 11
Debtors. ¹)	

**SEVENTH ORDER EXTENDING AND AMENDING
FOURTH INTERIM CASH COLLATERAL ORDER**

This matter is before the Court following a hearing on October 19, 2016, on *Debtors' Expedited Motion for Authority to Use Cash Collateral, Granting Adequate Protection to the Pre-Petition Lender, and Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001* [Docket No. 6] (the "**Cash Collateral Motion**") filed on January 24, 2016, by the Debtors, and the *Emergency*

¹ As used herein, the term "**Debtors**" means New Beginnings Care, LLC (Case No. 16-10272-NWW), Eastman Healthcare & Rehab, LLC (Case No. 16-10277-NWW), Edwards Redeemer Healthcare & Rehab, LLC (Case No. 16-10278-NWW), Pinewood Healthcare & Rehab, LLC (Case No. 16-10284-NWW), and Woodlands Healthcare & Rehab, LLC (Case No. 16-10287-NWW), provided that no Debtor shall be authorized to use cash collateral after its chapter 11 case has been converted to chapter 7.

Motion of Gemino Healthcare Finance, LLC, for Relief From the Automatic Stay or, in the Alternative, for Adequate Protection [Docket No. 147] (the "**Gemino Motion**"), filed by Gemino Healthcare Finance, LLC ("**Gemino**"). On May 10, 2016, the Court entered the *Fourth Interim Order on Debtors' Motion for Order Authorizing Use of Cash Collateral and Notice of Final Hearing* [Docket No. 479], which was amended and extended by the *Order Extending and Amending Fourth Interim Cash Collateral Order* [Docket No. 522] entered on May 19, 2016, and was further amended by the *Order* [Docket No. 575] entered on June 8, 2016, extending the use of cash collateral, and was further amended by the *Third Order Extending and Amending Fourth Interim Cash Collateral Order* [Docket No. 626] entered on June 21, 2016, and was further amended by the *Fourth Order Extending and Amending Fourth Interim Cash Collateral Order* [Docket No. 693] entered on July 11, 2016, and was further amended by the *Fifth Order Extending and Amending Fourth Interim Cash Collateral Order* [Docket No. 790] entered on August 9, 2016, and was further amended by the *Sixth Order Extending and Amending Fourth Interim Cash Collateral Order* [Docket No. 823] entered on September 16, 2016 (collectively, and as at any time further amended, modified or supplemented by order of the Court, the "**Cash Collateral Order**").

At the hearing on October 19, 2016, the parties announced that they had agreed upon the terms and conditions of this Order. Therefore, it is hereby

ORDERED, ADJUDGED and DECREED as follows:

1. Paragraph 1(a) of the Cash Collateral Order is hereby amended to delete the date "October 19, 2016" and to substitute in lieu thereof the date "December 7, 2016."
2. The Budget referenced in the Cash Collateral Order is amended and supplemented by the budget attached to this Order. No later than 5:00 p.m. on December 1, 2016, the Debtors

shall send to Gemino, and file with the Court, a proposed cash flow budget on a facility-by-facility basis for a period of not less than eight weeks.

3. The hearings on the Cash Collateral Motion and the Gemino Motion are hereby CONTINUED and will be held at **1:00 p.m. on December 6, 2016, at Third Floor Courtroom A, Historic Post Office and Courthouse, 31 East 11th Street, Chattanooga, Tennessee 37402.**

4. Except as expressly modified in this Order, the Cash Collateral Order remains in full force and effect and is enforceable according to its terms.

* * *

APPROVED FOR ENTRY:

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United States Trustee

	Week #41 10/31/2016	Week #42 11/7/2016	Week #43 11/14/2016	Week #44 11/21/2016	Week #45 11/28/2016	Week #46 12/5/2016
	37	38	39	40	41	42
	Projected	Projected	Projected	Projected	Projected	Projected
Projected Cash at Beginning of Period	\$ 4,663	\$ 23,308	\$ 72,771	\$ 71,228	\$ 26,991	\$ 4,856
Medicaid	331,000	198,000	245,000	302,000	321,000	198,000
Medicaid Add Back Recoupments for Bed Taxes	-	-	-	-	-	-
Medicare	9,100	7,100	345,000	40,500	9,100	7,100
Other Receipts - Managed Care and Private Pay	47,000	155,000	33,000	33,000	28,000	125,000
Receipts from Operations	387,100	360,100	623,000	375,500	358,100	330,100
Other Receipts	-	-	-	-	-	-
Total Receipts	387,100	360,100	623,000	375,500	358,100	330,100
Payroll	(189,000)	(145,000)	(218,000)	(145,000)	(218,000)	(145,000)
Payroll Taxes	(76,000)	(48,000)	(76,000)	(48,000)	(68,000)	(56,000)
IRS	-	-	-	-	-	-
Payroll & Payroll Taxes	(265,000)	(193,000)	(294,000)	(193,000)	(286,000)	(201,000)
State of Georgia	-	-	-	-	-	-
State of Ohio	-	-	-	-	-	-
State of Oklahoma	-	(20,000)	-	-	-	(20,000)
State of Tennessee	-	-	-	-	-	-
Bed Taxes	-	(20,000)	-	-	-	(20,000)
AdCare (2) - Oceanside, Savannah, Jeffersonville	-	-	-	-	-	-
Global REIT (2) - Eastman, Goodwill, Ed Redeemer	-	-	(94,900)	-	-	-
Brogdon (2) - Abbeville, Pinewood, Woodlands	-	-	(106,754)	-	-	-
Gibson - Campus, Cedar Creek	-	-	-	-	-	-
Millwick - Rockmart	-	-	-	-	-	-
Omega (1) Mt. Pleasant	-	-	-	-	-	-
Landlord Rent - 7 Facilities	-	-	(201,654)	-	-	-
Real Estate Taxes on 7 Leased Facilities	-	-	-	-	-	-
Pharmerica Prescription (GA, OK)	-	-	-	(57,000)	-	-
Remedi Pharmacy (Ohio)	-	-	-	-	-	-
PNS Pharmacy (TN)	-	-	-	-	-	-
Pharmacy	-	-	-	(57,000)	-	-
Point Click Care aka Wescom - software	-	-	-	(6,812)	-	-
ThinkANew - IT/Creative Business Audio/Careserv	-	-	-	(11,240)	-	-
Optima Solutions - Therapy/esolutions/IN2L	-	(2,120)	-	-	-	(2,120)
IT & Software Support	-	(2,120)	-	(18,052)	-	(2,120)
Sysco - Food (now COD)	(18,650)	(18,650)	(18,650)	(18,650)	(18,650)	(18,650)
Food vendors (Local)	-	-	-	-	-	-
Generational Nutritional	(4,000)	-	-	-	-	(4,000)
Food & Dietary	(22,650)	(18,650)	(18,650)	(18,650)	(18,650)	(22,650)
BCBS Health Insurance Employee Benefit	-	-	-	(31,300)	-	-
IPFS / Guarantee- All lines insurance	-	-	(38,300)	(14,000)	-	-
Ohio Work Comp Insurance	-	-	-	-	-	-
Insurance	-	-	(38,300)	(45,300)	-	-
Utilities / Phone / Cable TV	(7,000)	(16,800)	(6,300)	(25,300)	(7,000)	(16,800)
Grove Medical Supplies (now COD)/Twin Med	(9,900)	(9,900)	(9,900)	(7,400)	(7,400)	(7,400)
Southeast Equip & Oxygen/Amerigas	(800)	(600)	(800)	(600)	(2,300)	(800)
Mobile Images - Patient X-Ray/Ecolab/Alere	(225)	(25)	(625)	(625)	(225)	(25)
Office Supplies/Shred-it/FedEx/Direct Supply/COS	(550)	(550)	(762)	(550)	(550)	(550)
Steri-Cycle - disposal hazmat/Exterminator/Waste	(250)	(450)	(2,950)	-	(250)	(450)
Ambulatory companies/Linen/Its Never 2 Late	-	-	-	-	-	-
Simplex (alarm system)/Tyco Security/Data Facts	-	-	-	-	-	-
Miscellaneous Other Costs	(14,800)	(14,800)	(14,800)	(14,800)	(14,800)	(14,800)
Facility Level Operating Expenses	(33,525)	(43,125)	(36,137)	(49,275)	(32,525)	(40,825)
Alterra - payroll processing	(1,000)	(1,000)	(1,500)	(1,000)	(1,500)	(1,000)
3MC Consulting (Back office)	(7,230)	(7,742)	(7,202)	(12,460)	(7,510)	(7,162)
U.S. Trustee Fee C-11	-	-	-	-	-	-
Administrative Costs C-11	-	-	-	-	-	-
Other Professional Services / Legal	-	-	-	-	-	-
Professional Expenses	(8,230)	(8,742)	(8,702)	(13,460)	(9,010)	(8,162)
Company Car Leases (7)	(5,500)	-	-	-	-	(5,500)
Copier Leases CBM (+ UCBank Office Rent)/Copier	(550)	-	(1,400)	-	(1,050)	-
GEMINO HEALTHCARE FINANCE	(33,000)	(25,000)	(25,700)	(25,000)	(33,000)	(25,000)
Other Leases Expense (+ Gemino)	(39,050)	(25,000)	(27,100)	(25,000)	(34,050)	(30,500)
Total Expenses	(368,455)	(310,637)	(624,543)	(419,737)	(380,235)	(325,257)
Net Receipts and Expenses	18,645	49,463	(1,543)	(44,237)	(22,135)	4,843
Projected Cash at End of Period	\$ 23,308	\$ 72,771	\$ 71,228	\$ 26,991	\$ 4,856	\$ 9,699